

Behavioral Services Providers Analysis

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SELECTED BEHAVIORAL SERVICES PROVIDERS MERGERS AND ACQUISITIONS, 2007 - PRESENT

Date	Acquirer	Target	Enterprise Value (\$mm)	EV / Revenue	EV / EBITDA	Target Description
5/14/2007	Acadia Healthcare Company, L.L.C. <i>Atlanta, Georgia</i>	Abilene Psychiatric Center, Inc. <i>Abilene, Texas</i>	NA	NA	NA	Inpatient psychiatric hospital.
11/2/2009	Acadia Healthcare Company, L.L.C. <i>Atlanta, Georgia</i>	Acadia Village, LLC <i>Louisville, Tennessee</i>	NA	NA	NA	Residential treatment center specializing in treating adolescents with various disorders.
3/9/2009	Acadia Healthcare Company, L.L.C. <i>Atlanta, Georgia</i>	Acadiana Addiction Center L.L.C. <i>Lafayette, Louisiana</i>	NA	NA	NA	Residential treatment for men and women with alcoholism, drug abuse, and addictive disorders.
7/1/2010	Appalachian Community Health Center, Inc. <i>Elkins, West Virginia</i> ; Jackson County Psychological Services, P.A. <i>Sylva, North Carolina</i>	Certain assets of Smoky Mountain Center <i>Sylva, North Carolina</i>	NA	NA	NA	Services for individuals and families in communities with developmental disabilities, mental health, or substance abuse needs.
7/31/2009	Arc Jacksonville, Inc. <i>Jacksonville, Florida</i>	Grove House Supportive Services, Inc. <i>Jacksonville, Florida</i>	NA	NA	NA	Supported living services for adults with developmental disabilities.
7/1/2010	Arc of Northern Bristol County, Inc. <i>Attleboro, Massachusetts</i>	Arc of Greater New Bedford <i>New Bedford, Massachusetts</i>	NA	NA	NA	Healthcare services to the disabled and elderly.
7/1/2010	Arc of Northern Bristol County, Inc. <i>Attleboro, Massachusetts</i>	Arc of Greater Fall River, Inc. <i>Fall River, Massachusetts</i>	NA	NA	NA	Services to support children and adults with developmental disabilities.
6/16/2008	Ascension Health Ventures, LLC <i>St. Louis, Missouri</i> ; Clayton Associates, LLC <i>Brentwood, Tennessee</i> ; Thoma Bravo <i>Chicago, Illinois</i>	Haven Behavioral Healthcare, Inc. <i>Nashville, Tennessee</i>	NA	NA	NA	Acute intensive inpatient and partial day treatment program for adults with psychiatric illnesses.
3/29/2007	Aspen Education Group, Inc. <i>Cerritos, California</i>	Camp Huntington <i>High Falls, New York</i>	NA	NA	NA	Recreation programs for the learning and developmentally disabled
1/14/2009	Behavioral Centers of America <i>Nashville, Tennessee</i>	Circle of Life Hospital <i>Detroit, Michigan</i>	NA	NA	NA	Behavioral health facility.
11/1/2008	Behavioral Centers of America <i>Nashville, Tennessee</i>	Triangle Industries Inc. <i>Detroit, Michigan</i>	\$3.3	NA	NA	Inpatient mental health care services.
7/2/2009	BehaviorCorp, Inc. <i>Indianapolis, Indiana</i>	Center For Mental Health Inc. <i>Anderson, Indiana</i>	NA	NA	NA	Outpatient behavioral healthcare organization for treating mental illness, addiction problems, and emotional problems.
7/7/2010	Camden Partners <i>Baltimore, Maryland</i>	MinSec Corrections <i>Wallingford, Pennsylvania</i>	NA	NA	NA	Community correction facilities, behavioral health treatment centers, and outpatient programs for chemical dependency and mental health disorders.
8/15/2007	Camelot <i>Dripping Springs, Texas</i>	Restorative Programming, Inc. <i>Trenton, New Jersey</i>	NA	NA	NA	Educational, psychiatric and ancillary services.
5/3/2007	Center for Behavioral Health, Inc. <i>Boise, Idaho</i>	Dunn Mental Health Center Inc. <i>Richmond, Indiana</i>	NA	NA	NA	Behavioral healthcare services.
4/30/2008	Centerstone <i>Nashville, Tennessee</i>	Center for Behavioral Health <i>Bloomington, Indiana</i> & Quinco Behavioral Health <i>Columbus, Indiana</i>	NA	NA	NA	Healthcare facilities that provide treatment for psychiatric and substance abuse.
4/30/2008	Children's Behavioral Health, Inc. <i>Johnstown, Pennsylvania</i>	Family and Children's Services, Inc. <i>Sharon, Pennsylvania</i>	\$10.0	NA	NA	Home and school based behavioral health rehabilitation services to adolescents.
10/5/2007	Community Health Systems, Inc. <i>Franklin, Tennessee</i>	Forum Health <i>Youngstown, Ohio</i>	\$120.0	NA	NA	Behavioral medicines, geropsychiatric programs, and partial hospitalization program/intensive outpatient programs
10/1/2010	Comprehensive Behavioral Care Inc. <i>Tampa, Florida</i>	Compcare De Puerto Rico, Inc. <i>San Juan, Puerto Rico</i>	\$0.3	NA	NA	Mental healthcare services.
7/22/2010	Conmed Healthcare Management, Inc. <i>Hanover, Maryland</i>	Correctional Mental Health Services, LLC <i>Baltimore, Maryland</i>	\$2.0	0.9x	NA	Mental health services to mentally ill patients within the detention centers in Maryland.
11/4/2008	CRC Health Corporation <i>Cupertino, California</i>	Bayside Marin, Inc. <i>San Rafael, California</i>	NA	NA	NA	Residential and outpatient substance abuse treatment facility.
8/30/2007	CRC Health Corporation <i>Cupertino, California</i>	Burkwood, Inc. <i>Hudson, Wisconsin</i>	NA	NA	NA	Residential treatment facility for patients suffering from mental disorder, drug, and alcohol addiction.
9/29/2008	CRC Health Corporation <i>Cupertino, California</i>	Structure House, LLC <i>Durham, North Carolina</i>	NA	NA	NA	Behavioral residential weight loss facility.
9/21/2007	Doctors Medical Center Of Modesto, Inc. <i>Modesto, California</i>	Doctor's Behavioral Health Center <i>Modesto, California</i>	\$10.9	NA	NA	67-bed psychiatric treatment facility with inpatient programs for seniors, adults, adolescents and children

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Date	Acquirer	Target	Enterprise Value (\$mm)	EV / Revenue	EV / EBITDA	Target Description
12/15/2010	EIHAB Human Services <i>Springfield Gardens, New York</i>	St. Michael's School <i>Tunkhannock, Pennsylvania</i>	NA	NA	NA	Day services and group homes for troubled children.
11/1/2007	Elements Behavioral Health, Inc. <i>Cerritos, California</i>	Ranch <i>Nunnally, Tennessee</i>	NA	NA	NA	Rehabilitation programs and therapeutic treatment services for various recovery issues.
7/1/2010	Elements Behavioral Health, Inc. <i>Cerritos, California</i>	Sexual Recovery Institute, Inc. <i>Los Angeles, California</i>	NA	NA	NA	Treatment for sexual addiction.
11/13/2010	EMQ Children & Family Services <i>Campbell, California</i>	FamiliesFirst, Inc. <i>Davis, California</i>	NA	NA	NA	Treatment and support services for families and children.
8/8/2008	Forterus, Inc. <i>Huntington Beach, California</i>	A Better Tomorrow, Inc. <i>Murrieta, California</i>	\$11.1	2.8x	NA	Drug and alcohol treatment center.
8/8/2008	Forterus, Inc. <i>Huntington Beach, California</i>	Solutions 4 Recovery <i>Dana Point, California</i>	NA	NA	NA	Rehabilitation centers that provide residential drug and alcohol treatment, and rehabilitation programs
2/17/2009	Forterus, Inc. <i>Huntington Beach, California</i>	Treatment Facility in South Orange County <i>California</i>	\$2.6	NA	NA	Treatment services.
11/22/2010	Fresh Start Private Management Inc. <i>Elk, Washington</i>	Fresh Start Private Inc. <i>Santa Ana, California</i>	\$8.0	NA	NA	Alcohol addiction treatment, withdrawal, abuse treatment and detox rehabilitation services.
9/30/2009	GEO <i>Boca Raton, Florida</i>	Cornell Companies Inc. <i>Houston, Texas</i>	\$660.6	1.6x	7.8x	Correctional detention, educational, rehabilitation, and treatment services
11/22/2010	GEO <i>Boca Raton, Florida</i>	Just Care, Inc. <i>Montgomery, Alabama</i>	\$40.0	NA	NA	A detention healthcare company that provides medical and mental health services.
3/16/2010	GI Partners <i>Menlo Park, California</i>	AdvoServ <i>Bear, Delaware</i>	NA	NA	NA	Behavioral treatment for people with disabilities.
1/15/2010	Great Point Partners, LLC <i>Greenwich, Connecticut</i>	Pacific Child & Family Associates, LLC <i>Santa Paula, California</i>	NA	NA	NA	Applied behavior programs for children and adults with autism and other developmental disabilities
1/15/2010	GT Legend Automotive Holdings Inc. <i>Fullerton, California</i>	CTS Care, LLC <i>Colorado Springs, Colorado</i>	NA	NA	NA	Behavioral health care practice, which offers mental health, substance abuse, and caregiver services.
3/12/2010	Guardian Angel Group, Inc. <i>Irving, Texas</i>	Intra Mental Healthcare Services, Inc. <i>Bethesda, Maryland</i>	NA	NA	NA	Facilities for the treatment of mental health issues.
10/28/2009	Haven Recovery Center <i>Daytona Beach, Florida</i>	Community Outreach Services, Inc. <i>DeLand, Florida</i>	NA	NA	NA	Addiction treatment centers.
7/1/2010	Haven Recovery Center <i>Daytona Beach, Florida</i>	Rolling Hills Hospital <i>Ada, Oklahoma</i>	\$9.0	NA	NA	Inpatient psychiatric hospital.
1/5/2007	Hope Network <i>Grand Rapids, Michigan</i>	Insight Recovery Center, Inc. <i>Flint, Michigan</i>	NA	NA	NA	Mental health and substance abuse services.
11/1/2009	Keystone Human Services <i>Millersburg, Pennsylvania</i>	Impact Systems, Inc. <i>Paoli, Pennsylvania</i>	NA	NA	NA	Residential treatment centers for individuals with intellectual disabilities, mental illness and autism.
12/31/2009	Levine Leichtman <i>Beverly Hills, California</i>	Sequel Youth And Family Services <i>Clarinda, Iowa</i>	NA	NA	NA	Programs for at-risk and delinquent youths.
7/10/2007	Linden <i>Chicago, Illinois</i>	Behavioral Centers of America <i>Nashville, Tennessee</i>	\$8.0	NA	NA	Psychiatric services to adolescent and geriatric patients.
6/13/2007	LLR Partners <i>Philadelphia, Pennsylvania</i>	Community Education Centers <i>West Caldwell, New Jersey</i>	NA	NA	NA	Treatment and education services for adult and juvenile correctional population.
3/11/2010	National Health Investors Inc. <i>Murfreesboro, Tennessee</i>	Helix Healthcare, Inc. <i>La Mesa, California</i>	\$12.5	NA	NA	Acute psychiatric hospital.
3/11/2010	New Life Lodge <i>Burns, Tennessee</i>	RL Properties, Inc. <i>Cookeville, Tennessee</i>	NA	NA	NA	Substance abuse treatment services and youth treatment services.
12/2/2010	North Range Behavioral Health <i>Greeley, Colorado</i>	Island Grove Regional Treatment Center, Inc., Weld County Operations <i>Loveland, Colorado</i>	NA	NA	NA	Rehabilitation services for adolescents and adults.
7/1/2008	NorthEast Treatment Centers, Inc. <i>Philadelphia, Pennsylvania</i>	Riverside Care, Inc. <i>Eagleville, Pennsylvania</i>	NA	NA	NA	Psycho-educational and psychotherapeutic services for the treatment of alcohol and drug addiction.
11/15/2010	Onex Corporation <i>Toronto, Ontario</i>	Res-Care Inc. <i>Louisville, Kentucky</i>	\$597.7	0.4x	6.1x	Residential therapeutic, job training and educational support for individuals with developmental disabilities.
11/15/2010	Peterson Partners LP <i>Salt Lake City, Utah</i>	Evolution Academy <i>Salt Lake City, Utah</i>	NA	NA	NA	Behavioral rehabilitation services for the youth.
8/15/2007	Peterson Partners LP <i>Salt Lake City, Utah</i>	Evolution Academy <i>Salt Lake City, Utah</i>	NA	NA	NA	Outcome-based treatment and education for challenged youth undergoing rehabilitation.

SELECTED BEHAVIORAL SERVICES PROVIDERS MERGERS AND ACQUISITIONS, 2007 - PRESENT

Date	Acquirer	Target	Enterprise Value (\$mm)	EV / Revenue	EV / EBITDA	Target Description
8/11/2009	Pinnacle Treatment Centers, Inc. <i>Pittsburgh, Pennsylvania</i>	Health Masters Inc. <i>Aliquippa, Pennsylvania</i>	NA	NA	NA	Drug and alcohol rehabilitation center.
3/26/2007	Polaris Venture <i>Waltham, Massachusetts</i>	Ascend Health <i>New York, New York</i>	NA	NA	NA	Diverse behavioral treatment services from psychiatric hospitals to therapeutic schools.
3/23/2010	Private Investor	Twin Valley Behavioral Healthcare <i>Dayton, Ohio</i>	\$1.7	NA	NA	Psychiatry hospital.
10/14/2008	Providence Service Corp. <i>Tucson, Arizona</i>	AmericanWork, Inc. <i>St. Simons Island, Georgia</i>	\$3.5	NA	NA	Adult mental health, adult developmental disabilities, and child and adolescent mental health services.
5/31/2007	Psychiatric Solutions, Inc. <i>Franklin, Tennessee</i>	Horizon Health <i>Lewisville, Texas</i>	\$422.8	1.5x	12.4x	Mental health and rehabilitation services.
9/1/2009	Psychiatric Solutions, Inc. <i>Franklin, Tennessee</i>	Prairie St. John's LLC, Fargo Psychiatric Facility <i>Fargo, North Dakota</i>	NA	NA	NA	89-bed psychiatric facility.
1/4/2007	Psychiatric Solutions, Inc. <i>Franklin, Tennessee</i>	Three Rivers Behavioral Health, LLC <i>West Columbia, South Carolina</i>	NA	NA	NA	Healthcare facilities that provide treatment for psychiatric and substance abuse.
3/1/2008	Psychiatric Solutions, Inc. <i>Franklin, Tennessee</i>	United Medical Corp., Five Inpatient Facilities in Florida and Kentucky	\$120.0	NA	NA	Inpatient psychiatric facilities.
1/2/2009	REM Ohio, Inc. <i>Akron, Ohio</i>	R.I.A., Inc. <i>Cambridge, Ohio</i>	NA	NA	NA	Community-based services for adults, children and their families with developmental disabilities and complex conditions.
5/7/2007	Res-Care Inc. <i>Louisville, Kentucky</i>	Braley and Thompson, Inc. <i>Colonial Heights, Virginia</i>	NA	NA	NA	Community-based treatment for abused and neglected children and adolescents.
3/3/2009	Res-Care Inc. <i>Louisville, Kentucky</i>	Friendship Development Services, Inc. <i>National City, California</i>	NA	NA	NA	Residential, medical, and vocational services for adults and children with developmental disabilities.
2/4/2008	Res-Care Inc. <i>Louisville, Kentucky</i>	Kids in Focus, Inc. <i>Richmond, Virginia</i>	NA	NA	NA	Clinical, psychological, psychiatric, physical and academic evaluations to create customized therapy for children aged 6 to 17.
2/2/2010	Res-Care Inc. <i>Louisville, Kentucky</i>	Progressive Personal Care <i>Missoula, Montana</i> and RP Home Care Inc. <i>Spring House, Pennsylvania</i>	NA	NA	NA	Self direct personal assistance services program to disabled and elderly people.
7/7/2010	Res-Care Inc. <i>Louisville, Kentucky</i>	ReadyCare Inc. <i>Anchorage, Alaska</i>	NA	NA	NA	Home care and residential services to the elderly and people with developmental disabilities.
2/25/2009	Seattle Children's <i>Seattle, Washington</i>	ASTAR Autism Clinic <i>Seattle, Washington</i>	NA	NA	NA	Healthcare services for mental disorders.
4/29/2009	Southlake Center for Mental Health Inc. <i>Merrillville, Indiana</i>	Tri-City Community Mental Health Center Inc. <i>Chicago, Indiana</i>	NA	NA	NA	Healthcare services and treatments for mental health issues and substance abuse.
8/28/2009	Southwest Network <i>Phoenix, Arizona</i>	Magellan Health Services of Arizona, Inc., Five Behavioral Direct Care Clinics <i>Phoenix, Arizona</i>	NA	NA	NA	Behavioral healthcare treatment services which include outpatient programs, such as counseling and therapy.
4/14/2010	Sovereign Health of California Treatment Center <i>San Clemente, California</i>	Rebecca's House <i>Lake Forest, California</i>	NA	NA	NA	Treatment programs.
11/1/2007	Tenet Healthcare Corporation <i>Dallas, Texas</i>	Stanislaus Behavioral Health <i>Modesto, California</i>	\$10.9	NA	NA	Psychiatric treatment facility.
9/30/2010	TGF Management <i>Austin, Texas</i>	Community Education Partners <i>Nashville, Tennessee</i>	NA	NA	NA	Behavioral and academic improvement programs for public school students.
7/9/2008	Trinity Hunt Partners <i>Dallas, Texas</i>	Castlewood Treatment Center, LLC <i>St. Louis, Missouri</i>	NA	NA	NA	Treatment center for eating disorders.
6/30/2009	Universal Health Services Inc. <i>King Of Prussia, Pennsylvania</i>	Centennial Peaks Hospital <i>Louisville, Colorado</i>	NA	NA	NA	Psychiatric services for adults as well as adolescents.
11/15/2010	Universal Health Services Inc. <i>King Of Prussia, Pennsylvania</i>	Psychiatric Solutions, Inc. <i>Franklin, Tennessee</i>	\$3,132.7	1.7x	9.8x	Inpatient behavioral healthcare services.
9/8/2008	Universal Health Services Inc. <i>King Of Prussia, Pennsylvania</i>	SummitRidge Hospital <i>Lawrenceville, Georgia</i>	NA	NA	NA	A behavioral health hospital with 76 beds.

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Date	Acquirer	Target	Enterprise Value (\$mm)	EV / Revenue	EV / EBITDA	Target Description
11/2/2010	Welsh, Carson, Anderson & Stowe <i>New York, New York</i>	Springstone <i>Newburgh, Indiana</i>	NA	NA	NA	Psychiatric hospital.
Averages:						
		Mean		1.5x	9.0x	
		Median		1.6x	8.8x	

Enterprise Value: Defined as implied purchase price for 100% of the equity, plus debt, less cash

EBITDA: Earnings before interest, taxes, depreciation and amortization

Source: Financial information from SEC filings and other publicly-available sources

SELECTED BEHAVIORAL SERVICES PROVIDER PORTFOLIO COMPANIES OF PRIVATE EQUITY FIRMS

Private Equity Firm	Behavioral Company	Description
Acacia Venture <i>San Francisco, California</i>	Lifespire <i>New York, New York</i>	Services to adults with developmental disabilities.
American Capital <i>Bethesda, Maryland</i>	Meadows of Wickenburg <i>Wickenburg, Arizona</i>	Multi-disorder inpatient facility.
Bain Capital <i>Boston, Massachusetts</i>	CRC Health <i>Cupertino, California</i>	Substance abuse and youth treatment services on inpatient and outpatient basis.
Cambria Group <i>Redwood City, California</i>	Behavioral Health Group <i>Lake Dallas, Texas</i>	Behavioral health treatment disorders centers.
Camden Partners <i>Baltimore, Maryland</i>	MinSec Corrections <i>Wallingford, Pennsylvania</i>	Community corrections facilities, behavioral health treatment centers, and outpatient programs for chemical dependency and mental health disorders.
Celerity Partners <i>Los Angeles, California</i>	Pinnacle Treatment Centers <i>Pittsburgh, Pennsylvania</i>	Drug addiction treatment facilities.
Charterhouse Group <i>New York, New York</i>	Camelot <i>Dripping Springs, Texas</i>	Residential and day treatment facilities for children and adolescents with behavioral disorders.
CIC Partners <i>Dallas, Texas</i>	InnerChange <i>Novi, Michigan</i>	Educational, treatment and recovery programs for adolescents and young adults with emotional or behavioral difficulties.
Clayton Associates <i>Brentwood, Tennessee</i>	Haven Behavioral Healthcare <i>Nashville, Tennessee</i>	Acute intensive, inpatient and partial day treatment program for adults with psychiatric illnesses.
Court Square Capital <i>New York, New York</i>	National Psychiatric Institutes <i>Boston, Massachusetts</i>	Chain of psychiatric hospitals.
Dobbs Management <i>Memphis, Tennessee</i>	Strategic Behavioral Health <i>Memphis, Tennessee</i>	Acute, residential and outpatient behavioral services for children, adolescents and adults.
Frazier Healthcare <i>Seattle, Washington</i> and New Enterprise Associates <i>Menlo Park, California</i>	Elements Behavioral Health <i>Cerritos, California</i>	Multi-disorder inpatient, outpatient and rehabilitation services.
GI Partners <i>Menlo Park, California</i>	AdvoServ <i>Bear, Delaware</i>	Behavioral treatment for people with disabilities.
Great Point Partners <i>Greenwich, Connecticut</i>	Pacific Child & Family Associates <i>Santa Paula, California</i>	Applied behavior programs for children and adults with autism and other developmental disabilities.
GTCR <i>Chicago, Illinois</i>	American Habilitation <i>Austin, Texas</i>	Support and services to the developmentally disabled.
Harbert Management <i>Birmingham, Alabama</i>	Onward Behavioral Health <i>Chelsea, Alabama</i>	Residential and non-residential treatment for women with eating disorders.
Levine Leichtman <i>Beverly Hills, California</i>	Sequel Youth and Family Services <i>Philadelphia, Pennsylvania</i>	Programs for at-risk and delinquent youths.
Linden <i>Chicago, Illinois</i>	Behavioral Centers of America <i>Nashville, Tennessee</i>	Psychiatric services to adolescent and geriatric patients.

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Private Equity Firm	Behavioral Company	Description
LLR Partners <i>Philadelphia, Pennsylvania</i>	Community Education Centers <i>West Caldwell, New Jersey</i>	Treatment and education services for adult and juvenile correctional populations.
Main Street Capital <i>Houston, Texas</i>	Support Systems Homes <i>Campbell, California</i>	Drug and alcohol rehabilitation facilities.
National Health Investors <i>Murfreesboro, Tennessee</i>	Helix Healthcare <i>La Mesa, California</i>	Acute psychiatric hospital.
NewSpring Partners <i>Radnor, Pennsylvania</i>	Habit OPCO <i>Boston, Massachusetts</i>	Substance abuse treatment services.
Onex <i>Toronto, Ontario</i>	Res-Care <i>Louisville, Kentucky</i>	Residential, therapeutic, job training and educational support for individuals with developmental disabilities.
Peterson Partners LP <i>Salt Lake City, Utah</i>	Evolution Academy <i>Salt Lake City, Utah</i>	Outcome-based treatment and education for challenged youth undergoing rehabilitation.
Polaris Venture <i>Waltham, Massachusetts</i>	Ascend Health <i>New York, New York</i>	Diverse behavioral services from psychiatric hospitals to therapeutic schools.
Progress Equity <i>Dallas, Texas</i>	D&S Residential Services <i>Austin, Texas</i>	Residential and community based services for developmentally disabled.
QuestMark Partners <i>Baltimore, Maryland</i>	SeniorHealth <i>Nashville, Tennessee</i>	Psychiatric and rehabilitation hospitals.
Sterling Partners <i>Chicago, Illinois</i>	Foundations Recovery Network <i>Brentwood, Tennessee</i>	Substance addiction and mental health disorders with inpatient and outpatient treatment.
TA Associates <i>Boston, Massachusetts</i>	Youth & Family Centered Services <i>Austin, Texas</i>	Diverse behavioral services for children and adolescents.
TGF Management <i>Austin, Texas</i>	Community Education Partners <i>Nashville, Tennessee</i>	Behavior and academic improvement programs for public school students.
Trimaran Capital <i>New York, New York</i>	Educational Services of America <i>Nashville, Tennessee</i>	Behavioral and academic services for students.
Trinity Hunt <i>Dallas, Texas</i>	Castlewood Treatment Center <i>St. Louis, Missouri</i>	Treatment center for eating disorders.
Triton Pacific <i>Los Angeles, California</i>	Meridian Behavioral Health <i>Gainesville, Florida</i>	Behavioral healthcare services.
Vestar Capital <i>New York, New York</i>	National Mentor <i>Boston, Massachusetts</i>	Home and community-based human services to adults and children with developmental and/or intellectual disabilities.
Warwick Group <i>New Canaan, Connecticut</i>	Colonial Management <i>Orlando, Florida</i>	Outpatient substance abuse treatment clinics.
Waud Capital <i>Chicago, Illinois</i>	Acadia Healthcare <i>Atlanta, Georgia</i>	Behavioral health centers.
Welsh, Carson, Anderson & Stowe <i>New York, New York</i>	Springstone <i>Newburgh, Indiana</i>	Psychiatric hospital